

Schedule of Events
2011 NPGC Seminar

Thursday, September 29, 2011

7:30 – 8:30am	Registration and Information Center* Bonneville Room (Lobby Level)
8:30 – 9:30am	Chairman's Breakfast - Conducted by: NPGC Chairman J. Keith Adams, JD (Salt Lake City, UT) Topic: Working Together to Accomplish a Donor's Wishes with a Complex Estate Presenters: Jeffrey L. Burr, JD, Jeffrey L. Burr & Associates (Las Vegas, NV), and Susan Sandlin (Carmel, IN) Empire Room (Lobby Level)
9:45 – 10:45am	Avoiding and Resolving Disputes in Estate Plans** Presenter: Brent Andrewsen, JD, Kirton & McConkie (Salt Lake City, UT) Wasatch Room (10 th Floor)
11:00 – 12:00pm	Gifting with Retirement Plan Assets** Presenter: John R. Madsen, JD, Ray, Quinney, & Nebeker (Salt Lake City, UT) Wasatch Room (10 th Floor)
12:15 – 1:45pm	Lunch – Estate Planning Current Developments** Keynote Speaker: Stephen Akers, JD, Bessemer Trust (Dallas, TX) Empire Room (Lobby Level)
2:00 – 3:00pm	Workshop: Estate Planning Current Developments** Presenter: Stephen Akers, JD, Bessemer Trust (Dallas, TX) Wasatch Room (10 th Floor)
3:15 – 4:15pm	Donor Advised Funds** Presenter: Edward Allebest, JD, Allebest & Associates (Laguna Hills, CA) Wasatch Room (10 th Floor)
4:15 – 6:00pm	BREAK
6:00 – 8:00pm	Dinner/Event – LDS Business College Presenter: President J. Larry Richards, LDS Business College (Salt Lake City, UT) LDS Business College Multi-Purpose Room (95 North 300 West)

Friday, September 30, 2011

8:30 – 9:30am	Breakfast – Communicating our Purpose Presenter: LDS Philanthropies Planned Giving Office and LDS Philanthropies Communications (Provo, UT) Empire Room (Lobby)
9:45 – 10:45am	<i>Gift of Unusual Assets and the Process of Giving and Accepting Unusual Assets**</i> Presenter: Jerry Reynolds, JD, LDS Philanthropies (Provo, UT) Wasatch Room (10 th Floor)
11:00 – 12:00pm	<i>Using Life Insurance in Charitable Planning**</i> Presenter: Jerry Borrowman, Penn Mutual (Salt Lake City, UT) Wasatch Room (10 th Floor)
12:15 – 1:45pm	Lunch – PEF at 10 Years and Beyond Presenter: Elder John K. Carmack, Perpetual Education Fund Managing Director (Salt Lake City, UT) Empire Room (Lobby)
2:00 – 3:00pm	<i>Insights into BYU Basketball</i> Presenter: Dave Rose, BYU Basketball Head Coach (Provo, UT) Wasatch Room (10 th Floor)

*Information Center (located in the Bonneville Room on Lobby Level)
 Open Thursday, September 29 7:30am–5:30pm
 Friday, September 30 7:30am–3:00pm

**Continuing education credit for these presentations may be available.